

# **Add/Manage SubAccounts**

This page includes information on how to:

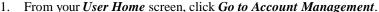
- Add Sub-Accounts
- <u>Update Accounts</u>

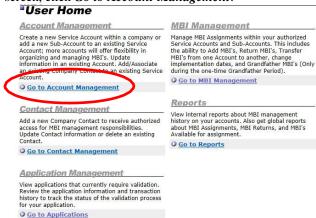


#### Add Sub-Account

The Add Sub-Account application is used to add a new Sub-Account under an existing Service Account.

- The requester of this application must be an authorized Contact for the Service Account.
- All authorized Contacts for Service Accounts will have access to its related Sub-Accounts.
- For examples on how to organize your company's accounts, click on *Support>FAQs* (Frequently Asked Questions) on the website.
- Full payment is required before validation can occur. See Pricing Schedule on the Administrator home page.





Uncheck the *Hide Inactive Accounts* box to reveal new sub accounts or those that currently do not have MBIs.



## Account Management

The list below includes all accounts to which you have been given authorized access. To view and/or update an account, click on the Account Number below. To add a new Service Account, select the link at the bottom of the list. To add a Sub-Account, you must first select the Service Account to which you wish to add the Sub-Account.

When adding Sub-Accounts, please recall that the maximum subaccount number for a service account is 999.

Hide Inactive Accounts

Refresh

Account Number Account Name

|--|--|

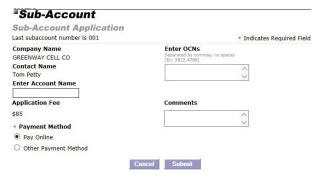
3. Select the Service Account from the list, and then click Add New Sub-Account.

## Account Management

⊕ <u>1322-10634-000</u>

| Company Name            | Wireless License IDs/Call Sign(s)       |
|-------------------------|---|
| GREENWAY CELL CO        | Looo459                                 |
| Account Number          | Contact Name                            |
| 1322-10634-000          | Ozzie Osbourne, Tom Petty, David Bowie, |
| Account Name            | Bob Dillon, Mick Jagger                 |
| Fairway                 | Account OCNs                            |
|                         | Pre-Populate This Service Account       |
|                         | Comments                                |
|                         |   |
| Update Account          |   |
| Manage Account Contacts |   |
| O Add New Sub-Account   |   |

4. Enter the *Account Name*. This field is different from the Company Name. It is specific to the Sub-Account and it is an optional field.



- 5. Enter the *OCNs*. This field is optional and can include multiple OCNs (Operating Company Number). This was used during Grandfathering to pre-populate Service Accounts. For multiple enter the OCNs separated by a comma. Do not enter spaces. Example: 5423,5424,5425
- 6. Uncheck *the Pre-Populate this* Account box. If the account is to be pre-populated, leave the box checked and enter the quantity and beginning NPA number in the *Comments*.
- 7. Enter *Comments*. This section is optional and can contain a maximum of 250 characters, including spaces. Use it to record notes to the Administrator specific to your application.



## 8. Choose the Payment Method.

#### a. On-Line Payment

If you choose this option, a credit card application will appear. Complete all required fields and click *Submit*. The dollar amount listed will be applied to your credit card and your application will be entered as complete with the current date.

The confirmation page will show the payment ID and payment amount. Click *Continue to Application Summary* 

## Payment Confirmation

Payment ID

Thank you for your payment. The Payment ID below confirms that your credit card payment has been received and applied to the application below. You may print this screen as a record of this transaction.

 Application ID
 194719

 Payment ID
 36691

 Payment Amount
 \$150

 Payment Date
 02/28/2017

O Continue to Application Summary



## Application ID: 194719

Your application has been submitted successfully. Please record the Application # for future reference.

|  | Type<br>Service Account                           | Status<br>Approved          | Fee<br>\$150                               | Responsible<br>None | Respond B                      |
|--|---|-----------------------------|--|---------------------|--------------------------------|
| Transaction ID<br>270515<br>270517<br>270518 | Date<br>28-Feb-2017<br>28-Feb-2017<br>28-Feb-2017 | Transa<br>1st Ser<br>Paymer | vice Acct Re<br>nt Applied to<br>a Approve | gistration          | Amount<br>\$150.00<br>\$150.00 |
|  |   |                             |  | Balance Due         | <b>:</b> \$0                   |
| Review Appli                                 | cation  |                             |  |                     |                                |
| Company Name                                 | Company ID  | 5                           | ubmitted B                                 | y Receiv            | ve Date                        |
| GREENWAY CELL CO                             | 1323  | N                           | lina Wilde                                 | 28-Feb              | -2017                          |
| Account Number                               |   | v                           | /ireless Lice                              | ense IDs/Call Sig   | n(s)                           |
| 1323-10634-000                               |   | L                           | 000599                                     |                     |                                |
| Account Name                                 |   | 0                           | CNs  |                     |                                |
| East   |   | 5                           | 822  |                     |                                |
| Comments                                     |   | 8                           | ☑ Pre-Populate This Service Account        |                     |                                |
| Form X Resp                                  | onse  |                             |  |                     |                                |
| Validation Respons<br>Validate Approve       | e   | I                           | nstructions                                |                     |                                |
| Transaction Date                             |   | A                           | dministrato                                | or                  |                                |
| 28-Feb-2017                                  |   | S                           | VS Admin                                   |                     |                                |
| Delivery Method                              |   | D                           | elivery Add                                | ress                |                                |
| Email  |   | S                           | aubrev@nrtc                                | o.net               |                                |

## b. Other Payment

This option provides a confirmation page and a payment application. This page can be mailed along with your check. See *Pricing Information* on the *Administrator Homepage* In order for payment to be applied appropriately, all off-line payments must include the Application ID that is provided upon confirmation of your application submission.

| You have selected to this page and submit  |                       | dit card information to the MBI Administration office. Please prin                         |  |
|--|-----------------------|--|--|
| Payment Amount   | and the second second | Cardholder Name  |  |
| Card Type  |                       | Cardholder Address   |  |
| Credit Card #  |                       | Cardholder City  |  |
| Expiration Date  | 2                     | Cardholder State   |  |
| 10.00 (10 |                       | Cardholder Zip   |  |
| MBI Administration   | Mailing Address &     | k Fax Number   |  |
|  |                       | 20 days. Include this confirmation page with the check, or application ID with your check. |  |
| Mail Check or Credit C   | Card info to:         |  |  |
| Mail to:   |                       | Fax to:  |  |

- 9. The application will be held for **20** business days. If the payment has not been received within that time, the application will be denied and must be re-submitted.
- 10. When the application is processed a confirmation is mailed to the user.

From: mbiadmin@solusur.com

Date: February 28, 2017 at 10:41:51 AM EST

To: <a href="mailto:nwilden@greenway.com">nwilden@greenway.com</a> Subject: MBI response

The MBI Administrator has reviewed your Application. The



details of the application status and decision are listed below:

Application ID: 194719

Application Type: Add Service Account
Company: 1323 - GREENWAY CELL CO

Submitted By: Nina Wilde

Due Date: NONE
Fee Remaining: \$0
Responsibility: NONE

Validation Results: Application Approved

Instructions: null

Administrator: SYS Admin

You can click on the following link to see the application details:

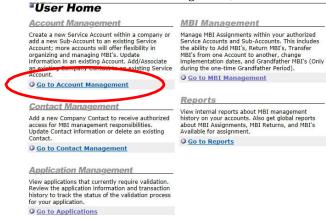
https://mbiadmin.com/MBI/do/secure/viewApp?applicationKey=194719

## **Update Account**

The **Update Account application** is used to change data within an existing Service Account or Sub-Account. The data that can be changed includes account names, call signs, and OCNs. This application is also used to add or remove authorized Contacts from a Service Account and its associated Sub-Accounts.

- The list of available accounts will include only those Service Accounts and associated Sub-Accounts for which you are an authorized Contact.
- The Primary Contact for each account can add new Contacts by processing an Update Account— Manage Contacts transaction.





12. Select from the list the <u>Service Account</u> or <u>Sub-Account</u> you wish to update. If this is a new account/sub account and no MBIs have been assigned, uncheck the *Hide Inactive Accounts* box and click *Refresh*.



## Account Management

The list below includes all accounts to which you have been given authorized access. To view and/or update an account, click on the Account Number below. To add a new Service Account, select the link at the bottom of the list. To add a Sub-Account, you must first select the Service Account to which you wish to add the Sub-Account.

to add the Sub-Account.

When adding Sub-Accounts, please recall that the maximum subaccount number for a service account is 293.

Hide Inactive Accounts

Refresh

Account Number Account Name

© 1322-10634-000 Fairway

O Add New Service Account

- Click *Update Account* to update the Sub Account Name, Wireless License ID/Call signs, Enter OCNs, or add comments.
- 14. Check the *Pre-populate this account box* to prompt the Administrator to acquire MBIs on the provider's behalf. Use the *Comment* box to indicate the quantity of MBIs and the beginning NPA.



- 15. Update the sub account name, Wireless License ID/Call signs, Enter OCNs, or Pre-populate this account.
- 16. Enter *Comments*. This section is optional and can contain a maximum of 250 characters, including spaces. Use it to record notes to the Administrator specific to your application.



17. Click *Submit*. The system will not allow an application to be submitted with required data elements missing. A warning will appear at the top of the application if errors are detected or if required information is missing. Correct any errors and resubmit the application.



## View Application

#### Application ID: 194722 submitted successfully. Please record the Application # for future reference. Application History 194722 Administrator Transaction ID 270522 Balance Due: **Review Application** Company Name Company ID Submitted By **Receive Date** GREENWAY CELL CO 1323 Nina Wilde 28-Feb-2017 **Account Number** Wireless License IDs/Call Sign(s) 1323-10634-000 L000599 OCN5 East 5822 Comments ✓ Pre-Populate This Service Account User Home Page

- 18. The Application is sent to the Administrator for validation. Should additional information be required, the Administrator will contact you via email or telephone.
- 19. Once the application is validated, the Administrator will respond with a Form X to the email listed for the Contact on the Service Account. Response time is within 5 days.
- 20. Click *User Home Page* to return to Home.